



Announcement Summary

Entity name

EILDON CAPITAL GROUP

Announcement Type

New announcement

Date of this announcement

Tuesday June 13, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EDC	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	1,676,500	09/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EILDON CAPITAL GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Eildon Capital Limited ACN 059 092 198 and Eildon Capital Trust ARSN 635 077 753

1.3 ASX issuer code

EDC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

EDCAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

EDC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Please state the number of options that were exercised or other +convertible securities that were converted

1,676,500

The first date the options were exercised or other +convertible securities were converted

9/6/2023

The last date the options were exercised or other +convertible securities were converted

9/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Laurence Parisi	LOALS Family Pty Ltd as trustee for Parisi Family Trust	639,800
Varun Sachdev	Rashi Roy and/or Nominee	325,000



Issue date

9/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,676,500

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Exercise of performance rights for nil consideration (vesting conditions satisfied as a result of a Change of Control of Eildon Capital Group pursuant to the off-market takeover bid)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0000000001

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of performance rights for nil consideration (vesting conditions satisfied as a result of a Change of Control of Eildon Capital Group pursuant to the off-market takeover bid)

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EDC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	48,917,117

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDCAA : PERFORMANCE RIGHTS	25,000