



Announcement Summary

Entity name

GRATIFII LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 19, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTI	ORDINARY FULLY PAID	115,299,858	19/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jun-2023 10:15	New - Proposed issue of securities - GTI	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

GTI : ORDINARY FULLY PAID

19/6/2023

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

115,299,858

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Issued as Tranche 1 of the Placement as announced to the market on 13 June 2023

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	1,213,427,512

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	10,000,378
GTIAJ : CONVERTIBLE NOTES	1,070,000
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	8,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	2,400,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028	9,647,314
GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03	20,647,594
GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL	2
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552