



Announcement Summary

Entity name

FELIX GOLD LIMITED

Date of this announcement

Tuesday June 20, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.15 3 Year Options	16,190,000	19/06/2023
New class - code to be confirmed	Performance Rights	6,500,000	19/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Unlisted Options and Performance Rights as approved by shareholders on 13 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

\$0.15 3 Year Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

19/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FXGAD : ORDINARY FULLY PAID RESTRICTED

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options approved by shareholders on 13 June 2023



Issue details

Number of +securities

16,190,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Performance Rights approved by shareholders on 13 June 2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Performance Rights approved by shareholders on 13 June 2023



Issue details

Number of +securities

6,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights issued as part of the Managing Directors incentive program.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	109,806,398

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAD : ORDINARY FULLY PAID RESTRICTED	88,508,715
FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAJ : OPTION EXPIRING 08-JUN-2024 EX \$0.30	900,000
FXGAK : OPTION EXPIRING 17-JUL-2024 EX \$0.20	550,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 EX \$0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX \$0.27	1,047,893
New class - code to be confirmed : \$0.15 3 Year Options	16,190,000
New class - code to be confirmed : Performance Rights	6,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/6/2023