



Announcement Summary

Entity name
FELIX GOLD LIMITED

Date of this announcement
Tuesday June 20, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.15 3 Year Options	16,190,000	19/06/2023
New class - code to be confirmed	Performance Rights	6,500,000	19/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Unlisted Options and Performance Rights as approved by shareholders on 13 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue details

Number of +securities

16,190,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil

Purpose of the issue

Other

Additional Details

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

19/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Performance Rights approved by shareholders on 13 June 2023

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Performance Rights approved by shareholders on 13 June 2023



Issue details

Number of +securities

6,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Performance Rights issued as part of the Managing Directors incentive program.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	109,806,398

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAD : ORDINARY FULLY PAID RESTRICTED	88,508,715
FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAJ : OPTION EXPIRING 08-JUN-2024 EX \$0.30	900,000
FXGAK : OPTION EXPIRING 17-JUL-2024 EX \$0.20	550,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 EX \$0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX \$0.27	1,047,893
New class - code to be confirmed : \$0.15 3 Year Options	16,190,000
New class - code to be confirmed : Performance Rights	6,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/6/2023