

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	FELIX GOLD LIMITED
<b>ACN</b>	645 790 281

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Anthony Miles Reilly
<b>Date of last notice</b>	8 February 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect												
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Anthony Miles Reilly</b>  <b>Director of trustee company and beneficiary:</b> <b>Cheynes Beach Finance Pty Ltd</b> <Reilly Super Fund A/C>  <b>Marigot Bay Pty Ltd</b> <Reilly Family A/C>												
Date of change	19/06/2023												
No. of securities held prior to change	<b>Cheynes Beach Finance Pty Ltd</b> <Reilly Super Fund A/C> <table border="1"><tr><td></td><td>Shares</td><td>Options</td></tr><tr><td>Direct</td><td>-</td><td>-</td></tr><tr><td>Indirect</td><td>250,000</td><td>-</td></tr><tr><td><b>Total</b></td><td><b>250,000</b></td><td><b>Nil</b></td></tr></table>		Shares	Options	Direct	-	-	Indirect	250,000	-	<b>Total</b>	<b>250,000</b>	<b>Nil</b>
	Shares	Options											
Direct	-	-											
Indirect	250,000	-											
<b>Total</b>	<b>250,000</b>	<b>Nil</b>											
Class	Fully paid ordinary shares Unlisted Options Performance Rights												

+ See chapter 19 for defined terms.

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<b>Number acquired</b>	<b>Anthony Miles Reilly</b> 500,000 Performance Rights (20c 2 year)  <b>Cheynes Beach Finance Pty Ltd</b> <Reilly Super Fund A/C> 300,000 Ordinary Shares 150,000 Unlisted Options (Exercisable at \$0.15; expire 19 June 2026) 1,000,000 Performance Rights (20c 2 year)  <b>Marigot Bay Pty Ltd</b> <Reilly Family A/C> 1,500,000 Performance Rights (30c 3 year) 1,500,000 Performance Rights (40c 4 year) 1,000,000 Performance Rights (1Moz JORC 2 year) 1,000,000 Performance Rights (1.5 Moz JORC 4 year)																																																
<b>Number disposed</b> (result from share consolidation)	<b>Nil</b>																																																
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares and Options - \$30,000 Performance Rights - \$nil																																																
<b>No. of securities held after change</b>	<b>Anthony Miles Reilly</b> <table><tr><th></th><th>Shares</th><th>Options</th><th>Rights</th></tr><tr><td>Direct</td><td>-</td><td>-</td><td>500,000</td></tr><tr><td>Indirect</td><td>-</td><td>-</td><td>-</td></tr><tr><td><b>Total</b></td><td>-</td><td>-</td><td><b>500,000</b></td></tr></table> <b>Cheynes Beach Finance Pty Ltd</b> <Reilly Super Fund A/C> <table><tr><th></th><th>Shares</th><th>Options</th><th>Rights</th></tr><tr><td>Direct</td><td>-</td><td>-</td><td>-</td></tr><tr><td>Indirect</td><td>550,000</td><td>150,000</td><td>1,000,000</td></tr><tr><td><b>Total</b></td><td><b>550,000</b></td><td><b>150,000</b></td><td><b>1,000,000</b></td></tr></table> <b>Marigot Bay Pty Ltd</b> <Reilly Family A/C> <table><tr><th></th><th>Shares</th><th>Options</th><th>Rights</th></tr><tr><td>Direct</td><td>-</td><td>-</td><td>-</td></tr><tr><td>Indirect</td><td>-</td><td>-</td><td>5,000,000</td></tr><tr><td><b>Total</b></td><td>-</td><td>-</td><td><b>5,000,000</b></td></tr></table>		Shares	Options	Rights	Direct	-	-	500,000	Indirect	-	-	-	<b>Total</b>	-	-	<b>500,000</b>		Shares	Options	Rights	Direct	-	-	-	Indirect	550,000	150,000	1,000,000	<b>Total</b>	<b>550,000</b>	<b>150,000</b>	<b>1,000,000</b>		Shares	Options	Rights	Direct	-	-	-	Indirect	-	-	5,000,000	<b>Total</b>	-	-	<b>5,000,000</b>
	Shares	Options	Rights																																														
Direct	-	-	500,000																																														
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Indirect	-	-	5,000,000																																														
<b>Total</b>	-	-	<b>5,000,000</b>																																														
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in share placement and grant of Performance Rights as approved by shareholders.																																																

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## **Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
<b>Interest after change</b>	Not applicable

## **Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.