



## Announcement Summary

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**Entity name**

ANTILLES GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AAUOC	OPTION EXPIRING 30-JUN-2025	45,000,000	15/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANTILLES GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

48008031034

### 1.3 ASX issuer code

AAU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/6/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-May-2023 15:44

**Announcement Title**

Update - Update - Proposed issue of securities - AAU

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

75,963,158 Listed Options expiring on 30 June 2025 exercisable at \$0.10 each.  
5,000,000 Listed Options to be issued to the Prenzler Group in part payment of services.  
4,750,000 Listed Options to be issued as free attaching options to the placement of 9,500,000 ordinary shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AAUOC : OPTION EXPIRING 30-JUN-2025

Issue date

15/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

45,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options issued to participating shareholders on a 1 for 2 basis

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.100000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAU : ORDINARY FULLY PAID	580,349,291
AAUOC : OPTION EXPIRING 30-JUN-2025	162,486,606

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAUAA : PERFORMANCE RIGHTS	10,000,000