



Announcement Summary

Entity name

AUSNET SERVICES HOLDINGS PTY LTD

Announcement Type

New announcement

Date of this announcement

Monday June 26, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	AUD70 million Fixed Rate Medium Term Notes due 26 June 2038	7,000	26/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSNET SERVICES HOLDINGS PTY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97086006859

1.3 ASX issuer code

ANV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

It was determined that the provision of an Appendix 3B would not provide any meaningful information to the market in respect of the issue of these securities.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

AUD70 million Fixed Rate Medium Term Notes due 26 June 2038

+Security type

Wholesale debt securities

ISIN code

AU3CB0300341

CFI**FISN****Issue date**

26/6/2023

Details of wholesale debt securities

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 70,000,000.000000

Face value

AUD 10,000.000000

Number of +securities

7000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

26/12/2023

Interest rate per annum

6.674 %

Maturity date

26/6/2038

Class type description

MTN

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

Aggregate principal amount/face value of AUD70 million. The Notes will be issued in denominations of A\$10,000, provided that the minimum aggregate consideration for offers or transfers of the Notes in Australia



must be at least A\$500,000, unless the offer or invitation resulting in the transfer does not otherwise require disclosure to investors in accordance with Parts 6D.2 or 7.9 of the Corporations Act 2001 of Australia (Condition 1.4)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANVHS : 2.60% NOTES MAT 31-JUL-2029 MIN CONS \$5HT N-C	35,000
ANVHG : 2.62% NOTES MAT 24-MAR-2028 MIN CONS \$5HT NC	87,500
ANVHJ : 2.79% NOTES MAT 23-JUL-2027 MIN CONS \$5HT NC	100,000
ANVHB : 3.0% NOTES MAT 13-FEB-2024 MIN CONS \$5HT NON-CHESS	35,000
ANVHN : 4.50% NOTES MAT 24-NOV-2043 MIN CONS \$5HT NC	2,500
ANVHO : 4.50% NOTES MAT 29-MAY-2043 MIN CONS \$5HT NC	7,500
ANVHD : 1.50% NOTES MAT 26 FEB 2027 MIN CONS \$5HT NC	56,000
ANVHT : 0.625% NOTES MAT 25-AUG-2030 MIN CONS \$5HT NC	10,000
ANVHAC : 5.806% NOTES MAT 13-06-2031 MIN CONS \$5HT NC	10,000
ANVHI : 3.084% NOTES MAT 16-MAR-2026 MIN CONS \$5HT NC	63,300
ANVHU : 2.2075% NOTES MAT 07-AUG-2030 MIN CONS \$5HT NC	10,000
ANVHV : 2.57% NOTES MAT 07-AUG-2035 MIN CONS \$5HT NC	10,000
ANVHW : 2.57% NOTES MAT 07-AUG-2035 MIN CONS \$5HT NC	10,000
ANVHX : 3.161% NOTES MAT 07-AUG-2040 MIN CONS \$5HT NC	10,000
ANVHH : 3.084% NOTES MAT 16-MAR-2026 MIN CONS \$5HT NC	56,700
ANVHC : 3.97% NOTES MAT 25-JUN-2029 MIN.CONS.\$5HT NC	90,000
ANVHP : 3.45% NOTES MAT 06-MAR-2034 MIN CONS \$5HT N-C	610,000



ANVHQ : 3.0375% NOTES MAT 19-MAR-2029 MIN CONS \$5HT N-C	100,000
ANVHR : 3.0275% NOTES MAT 19-MAR-2029 MIN CONS \$5HT N-C	50,000
ANVHK : 1.625% NOTES MAT 1-MAR-2030 MIN CONS \$5HT NC	15,000
ANVHM : 3.535% NOTES MAT 18-FEB-2033 MIN CONS \$5HT NC	61,000
ANVHL : 1.70% NOTES MAT 2-MAR-2030 MIN CONS \$5HT NC	1,100
ANVHY : FRN MAT 06-OCT-2080 MIN CONS \$5HT NC	65,000
ANVHAB : 6.1340% NOTES MAT 31-MAY-2033 MIN CONS \$5HT NC	70,000
ANVHZ : 1.625% NOTES MAT 11-MAR-2081 NC	70,000
ANVHAA : 4.301% NOTES 30-MAR-2028 MIN CONS \$5HT NC	50,000
New class - code to be confirmed : AUD70 million Fixed Rate Medium Term Notes due 26 June 2038	7,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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