

## Results of General Meeting

Southern Gold Limited (ASX: SAU) (Southern Gold or the Company) is pleased to provide, in accordance with ASX Listing Rule 3.13.2 and section 251AA(1) of the Corporations Act, the results of resolutions voted on at the General Meeting held today, Wednesday 28<sup>th</sup> June 2023.

Having received the necessary shareholder approvals, the Company will now proceed to complete both its acquisition of Iondrive Technologies Pty Ltd and the placement. Both matters are expected to be completed on Monday 3 July 2023. A further announcement will be made following completion.

### Resolution 1 – Approval for proposed issue of shares for Iondrive acquisition

| Number of Proxy Votes |           |         |                       |
|-----------------------|-----------|---------|-----------------------|
| For                   | Against   | Abstain | At Proxy's Discretion |
| 84,335,547            | 4,374,756 | -       | 36,972                |

  

| Poll Results |           |         |
|--------------|-----------|---------|
| For          | Against   | Abstain |
| 134,850,589  | 4,374,756 | 117,228 |
| 96.9%        | 3.1%      |         |

The ordinary resolution was passed on a poll.

### Resolution 2 – Approval for proposed issue of options to Iondrive consultants

| Number of Proxy Votes |           |         |                       |
|-----------------------|-----------|---------|-----------------------|
| For                   | Against   | Abstain | At Proxy's Discretion |
| 84,335,547            | 4,374,756 | -       | 36,972                |

  

| Poll Results |           |         |
|--------------|-----------|---------|
| For          | Against   | Abstain |
| 134,850,589  | 4,374,756 | 117,228 |
| 96.9%        | 3.1%      |         |

The ordinary resolution was passed on a poll.

### Resolution 3 – Approval for proposed issue of shares and options to clients of the Prenzler Group Pty Ltd

| Number of Proxy Votes |           |            |                       |
|-----------------------|-----------|------------|-----------------------|
| For                   | Against   | Abstain    | At Proxy's Discretion |
| 72,999,366            | 4,410,937 | 11,300,000 | 36,972                |

  

| Poll Results |           |            |
|--------------|-----------|------------|
| For          | Against   | Abstain    |
| 73,036,338   | 4,410,937 | 61,895,298 |
| 94.3%        | 5.7%      |            |

The ordinary resolution was passed on a poll.

#### Resolution 4 – Approval for proposed issue of shares and options to Strata Investment Holdings Plc

| Number of Proxy Votes |           |            |                       |
|-----------------------|-----------|------------|-----------------------|
| For                   | Against   | Abstain    | At Proxy's Discretion |
| 15,596,670            | 4,410,937 | 68,702,696 | 36,972                |

| Poll Results |           |            |  |
|--------------|-----------|------------|--|
| For          | Against   | Abstain    |  |
| 66,111,712   | 4,410,937 | 68,819,924 |  |
| 93.7%        | 6.3%      |            |  |

The ordinary resolution was passed on a poll.

#### Resolution 5 – Approval for the proposed issue of shares to a director, Robert Smillie

| Number of Proxy Votes |         |            |                       |
|-----------------------|---------|------------|-----------------------|
| For                   | Against | Abstain    | At Proxy's Discretion |
| 77,315,934            | 58,188  | 11,336,181 | 36,972                |

| Poll Results |         |            |  |
|--------------|---------|------------|--|
| For          | Against | Abstain    |  |
| 127,830,976  | 58,188  | 11,453,409 |  |
| 99.9%        | 0.1%    |            |  |

The ordinary resolution was passed on a poll.

#### Resolution 6 – Approval for the proposed issue of shares to a director, Peter Bamford

| Number of Proxy Votes |         |            |                       |
|-----------------------|---------|------------|-----------------------|
| For                   | Against | Abstain    | At Proxy's Discretion |
| 76,314,763            | 58,188  | 12,337,352 | 36,972                |

| Poll Results |         |            |  |
|--------------|---------|------------|--|
| For          | Against | Abstain    |  |
| 126,829,805  | 58,188  | 12,454,580 |  |
| 99.9%        | 0.1%    |            |  |

The ordinary resolution was passed on a poll.

Authorised for release by the Company Secretary of Southern Gold Limited.

#### Further Information

Robert Smillie  
MD & CEO  
08 8368 8888  
info@southerngold.com.au

Maude Lacasse  
Investor and Media Relations  
0416 499 856  
maude@nwrcommunications.com.au



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#### Southern Gold Limited: Company Profile

Southern Gold Ltd is a successful mineral explorer listed on the Australian Securities Exchange (under ASX ticker "SAU"). Southern Gold owns 100% of a substantial portfolio of high-grade gold-silver, Li and REE projects in South Korea. Backed by a first-class technical team, Southern Gold's aim is to find world-class deposits in a jurisdiction that has seen very little modern exploration.