

Market Announcement

29 June 2023

Redox Limited (ASX: RDX) – Anticipated Admission and Quotation – Conditional and Deferred Settlement Trading

Description

It is anticipated that Redox Limited ('RDX') will be admitted to the Official List of ASX on Thursday, 29 June 2023.

It is anticipated that the securities of RDX will commence quotation at 12:00PM AEST on Monday, 3 July 2023 on a **conditional and deferred settlement basis**.

It is anticipated that RDX will raise approximately \$402,000,000 pursuant to the offer under its replacement prospectus dated 21 June 2023 by the issue and transfer of 157,738,236 shares at an issue price of \$2.55 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 525,081,428
ASX code	Fully paid ordinary shares: RDX
Time	12:00PM AEST
Date	Monday, 3 July 2023
ASX trade abbreviation	REDOX LTD
ISIN	Fully paid ordinary shares: AU0000284895
Registered office	Address: 2 Swettenham Road Minto NSW 2566 Phone: +61 2 9733 3000 Email: web.queries@computershare.com.au
Company secretary	Erika Jasarevic
Share Registry	Computershare Investor Services Pty Limited Address: 452 Johnston Street Abbotsford VIC 3067 Phone: +61 3 9415 4000 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored
Place of incorporation	New South Wales
Dividend policy	See section 4.11 of the Replacement Prospectus
Activities	Supplier and distributor of chemicals, ingredients and raw materials in Australia, New Zealand, Malaysia and the US.
Joint Lead managers	UBS Securities Australia Limited and Ord Minnett Limited
Underwriters	UBS Securities Australia Limited and Ord Minnett Limited

ASX restricted securities	NA
Other securities not quoted	NA

Conditional and deferred settlement trading

RDX has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by RDX are (i) settlement occurring under the Underwriting Agreement (as defined in the Replacement Prospectus); and (ii) RDX issuing new shares and Redox Group Limited ('Saleco') transferring existing shares to successful applicants under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in RDX's shares. RDX's shares will commence trading on the conditional market at 12:00PM AEST on Monday, 3 July 2023.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of RDX's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

RDX is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9:30AM AEST on Wednesday, 5 July 2023. RDX has agreed to send holding statements on Thursday, 6 July 2023. The first settlement date will be Friday, 7 July 2023.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in RDX's shares.

"This contract is conditional upon notification being received by ASX by close of business on Monday, 17 July 2023 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30AM AEST, Wednesday, 5 July 2023. If the conditions are not fulfilled by the close of business on Monday, 17 July 2023, shares will not be issued and transferred and all conditional trades that have occurred since Monday, 3 July 2023 will be cancelled.

If the conditions are not satisfied by 9:30AM AEST, Wednesday, 5 July 2023, but are satisfied prior to the close of business on Monday, 17 July 2023, the dates in the timetable will be revised and a new timetable will be released to the market.



Date	Event
Monday, 3 July 2023	RDX admitted to the Official List of ASX Quotation on a conditional and deferred settlement basis – 12:00PM AEST (ASX: RDX)
Tuesday, 4 July 2023	Settlement of the Offer Last day of conditional trading
Wednesday, 5 July 2023	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.30am AEST) First day of trading on a normal (T+2) basis (ASX: RDX)
Friday, 7 July 2023	Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

For further details, please refer to the Replacement Prospectus.

Need more information?

For further information, please call the Redox Offer Information Line on 1800 955 908 (toll free within Australia) or +61 3 9415 4163 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance