



Announcement Summary

Entity name
OAR RESOURCES LIMITED

Date of this announcement
Thursday June 29, 2023

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OARAI	CONVERTIBLE NOTES	782	28/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

OAR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

28-Apr-2023 08:57

Announcement Title

New - Proposed issue of securities - OAR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Broker Options and Free Attaching Options as provided in the Appendix 3B dated 28 April 2023



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OARAI : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

28/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

All information has been provided on the Appendix 3B dated 28 April 2023.

Issue details

Number of +securities

782

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1,000.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OAR : ORDINARY FULLY PAID	2,571,037,898

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OARAI : CONVERTIBLE NOTES	1,750
OARAH : OPTION EXPIRING 11-MAR-2025 EX \$0.01	210,000,000
OARAB : ORDINARY FULLY PAID RESTRICTED	10,000,000
OARAD : DEFERRED RIGHTS	4,500,000
OARAE : RETENTION RIGHTS	8,014,180
OARAF : PERFORMANCE RIGHTS	16,271,214