



## Update Summary

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**Entity name**

MONEYME LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

24/5/2023

**Reason for update to a previous announcement**

Changes to information re securities purchase plan (SPP) referred to in previous Appendix 3B as follows (1) shareholder approval for the SPP is no longer required as MONEYPE has a waiver from ASX to permit it to rely on exception 5 to Listing Rule 7.2 in relation to the SPP, and (2) a change to the terms of the SPP so the minimum acceptance value is AUD1,000 (rather than AUD2,500) and the applicable parcels now includes AUD1,000. PART 4 OF THIS FORM MUST BE READ SUBJECT TO THESE CHANGES.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MONEYME LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

29636747414

**1.3 ASX issuer code**

MME

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Changes to information re securities purchase plan (SPP) referred to in previous Appendix 3B as follows (1) shareholder approval for the SPP is no longer required as MONEYME has a waiver from ASX to permit it to rely on exception 5 to Listing Rule 7.2 in relation to the SPP, and (2) a change to the terms of the SPP so the minimum acceptance value is AUD1,000 (rather than AUD2,500) and the applicable parcels now includes AUD1,000. PART 4 OF THIS FORM MUST BE READ SUBJECT TO THESE CHANGES.

**1.4b Date of previous announcement to this update**

30/3/2023

**1.5 Date of this announcement**

24/5/2023

**1.6 The Proposed issue is:**☒ An offer of +securities under a +securities purchase plan☒ A placement or other type of issue

Part 4 - Details of proposed offer under securities purchase plan

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Part 4A - Conditions

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**4A.1 Do any external approvals need to be obtained or other conditions satisfied before the offer of +securities under the +securities purchase plan issue can proceed on an unconditional basis?**

☒ Yes

## 4A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	17/5/2023	<input checked="" type="checkbox"/> Estimated	No

**Comments**

MONEYME has received a waiver from ASX to permit it to rely on exception 5 to Listing Rule 7.2 in relation to the offer of securities under the securities purchase plan. The offer of these securities is therefore no longer subject a security holder approval condition.



Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +security code and description**

MME : ORDINARY FULLY PAID

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

Details of +securities proposed to be issued

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**ASX +security code and description**

MME : ORDINARY FULLY PAID

**Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted**

62,500,000

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

☒ No

**Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?**

☒ No

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

☒ Yes

**Is the minimum acceptance unit based or dollar based?**

☒ Dollar based (\$)

**Please enter the minimum acceptance value**

\$ 2,500

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

☒ Yes

**Is the maximum acceptance unit based or dollar based?**

☒ Dollar based (\$)

**Please enter the maximum acceptance value**

\$ 30,000



**Describe all the applicable parcels available for this offer in number of securities or dollar value**

\$2,500, \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 and \$30,000.

**Offer price details**

**Has the offer price been determined?**

☒ Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.08000

**Oversubscription & Scale back details**

**Will a scale back be applied if the offer is over-subscribed?**

☒ Yes

**Describe the scale back arrangements**

MoneyMe may, in its absolute discretion, scale back applications received in excess of the target raise size of \$5.0m, to the extent and in the manner it sees fit, by taking into account, among other factors, the number of Eligible Shareholders participating, the size of shareholdings at the Record Date, or the number of New Shares applied for under the SPP.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Part 4C - Timetable

**4C.1 Date of announcement of +security purchase plan**

30/3/2023

**4C.2 +Record date**

29/3/2023

**4C.3 Date on which offer documents will be made available to investors**

24/5/2023

**4C.4 Offer open date**

24/5/2023

**4C.5 Offer closing date**

7/6/2023

**4C.7 +Issue date and last day for entity to announce results of +security purchase plan offer**

15/6/2023



#### Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?**

☒ Yes

#### Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

☒ No

**4E.2 Is the proposed offer to be underwritten?**

☒ No

**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

☒ No

**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Share registry fees, legal fees, printing and mailing costs

#### Part 4F - Further Information

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**4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

Please refer to MONEYME's ASX announcement and investor presentation released to ASX on 30 March 2023

**4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

☒ No

**4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer**

The offer is only open to shareholders who are resident in Australia and New Zealand

**4F.3 URL on the entity's website where investors can download information about the proposed offer**

<https://investors.moneyme.com.au>

**4F.4 Any other information the entity wishes to provide about the proposed offer**





## Part 7 - Details of proposed placement or other issue

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### Part 7A - Conditions

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**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

☒ Yes

#### 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	17/5/2023	<input checked="" type="checkbox"/> Actual	Yes

#### Comments

### Part 7B - Issue details

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

#### Details of +securities proposed to be issued

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##### ASX +security code and description

MME : ORDINARY FULLY PAID

##### Number of +securities proposed to be issued

462,500,000

##### Offer price details

**Are the +securities proposed to be issued being issued for a cash consideration?**

☒ Yes





**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.08000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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#### Part 7C - Timetable

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**7C.1 Proposed +issue date**

22/5/2023

#### Part 7D - Listing Rule requirements

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**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

☒ Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/5/2023

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

☒ Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

☒ No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

☒ No

#### Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

☒ Yes

**7E.1a Who is the lead manager/broker?**

Morgans Corporate Limited



**7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

A management fee of 1.5% of the proceeds raised under the placement is payable for acting as lead manager/broker. An additional incentive fee of 0.5% of the proceeds raised under the placement, is payable at the Company's absolute discretion.

**7E.2 Is the proposed issue to be underwritten?**

☒ Yes

**7E.2a Who are the underwriter(s)?**

Morgans Corporate Limited

**7E.2b What is the extent of the underwriting (ie the amount or proportion of the proposed issue that is underwritten)?**

The issue is fully underwritten.

**7E.2c What fee, commission or other consideration is payable to them for acting as underwriter(s)?**

An underwriting fee of 2.5% of the proceeds raised under the placement, excluding any funds raised from directors.

**7E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated.**

Please refer to MONEYME's ASX announcement and investor presentation released to ASX on 30 March 2023.

**7E.3 Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue?**

☒ No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Share registry fees, legal and other professional advisory fees.

Part 7F - Further Information

**7F.01 The purpose(s) for which the entity is issuing the securities**

Please refer to MONEYME's ASX announcement and investor presentation released to ASX on 30 March 2023

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

☒ No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)