



Announcement Summary

Entity name

SIMBLE SOLUTIONS LIMITED

Date of this announcement

Tuesday May 23, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options subject to an exercise price of \$0.04 per option and expiring 23/05/2027	27,000,000	23/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SIMBLE SOLUTIONS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

17608419656

### 1.3 ASX issuer code

SIS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/5/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options issued to directors in accordance with approval of shareholder at the AGM on 19/05/2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options subject to an exercise price of \$0.04 per option and expiring 23/05/2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02654829>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04000000

**Expiry date**

23/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SIS (ordinary shares) will be issued upon exercise of the options.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Per AGM NoM

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02654829>

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued in accordance with the approval of shareholders at the Annual General Meeting on 19/05/2023

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#### Issue details

##### Number of +securities

27,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Per AGM NoM

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02654829>

##### Purpose of the issue

Other

##### Additional Details

Per AGM NoM

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02654829>

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SIS : ORDINARY FULLY PAID	602,950,717
SISO : OPTION EXPIRING 10-AUG-2024	274,322,670

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SISAJ : OPTION EXPIRING 15-JUN-2023 EX 5C	10,684,000
SISAH : OPTION EXPIRING 31-AUG-2024 EX NIL	11,500,000
SISAN : OPTION EXPIRING 01-OCT-2024 EX \$0.04	42,600,000
SISAL : OPTION EXPIRING 25-MAY-2024 EX \$0.08	1,500,000
New class - code to be confirmed : Options subject to an exercise price of \$0.04 per option and expiring 23/05/2027	27,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/5/2023