



## ASX ANNOUNCEMENT

### Chairperson's Address & Company Presentation at Extraordinary General Meeting

- EGM at 1:00pm AEDT on Friday, 30 May 2023.

**Sydney, Australia, 30 May 2023:** Jaxsta Limited ACN 106 513 580 (**Jaxsta** or the **Company**, ASX: JXT) the world's largest dedicated database of official music attaches a copy of the Chairperson's Address to be delivered at Jaxsta's Extraordinary General Meeting being held today.

For further information please contact:

**Authorisation & Additional Information:**

This announcement was authorised by the Board of Directors of Jaxsta Limited

**Jaxsta Investor Relations:**

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**-Ends-**

#### ABOUT JAXSTA

Jaxsta is the world's largest public-facing and most connected music credits database and technology. Partnered with the industry's leading major and independent record companies, as well as publishers, distributors, royalty agencies and industry associations, Jaxsta is the go-to authoritative source of official music credits information. The Company's core platform, Jaxsta.com, is a free and paid subscription service and provides B2B data-solutions for the music and related media industries. Jaxsta Pro<sup>Beta</sup>, the Company's subscription service, harnesses the power of Jaxsta's data to help music industry professionals connect, save time, and advance their businesses and careers.



## **Jaxsta Extraordinary General Meeting FY2023 - Chairperson's Address**

To be delivered by Ken Gaunt, Jaxsta Non-Executive Director

### **Welcome:**

Ladies and gentlemen, welcome to this extraordinary general meeting of Jaxsta Limited. My name is Ken Gaunt, and I am a Non Executive Director of the company and acting as chair of this meeting. Also in attendance is Linda Jenkinson, our Company Chair. Our directors Steve Gledden and Ben Katovsky are apologies to this meeting.

Also in attendance, is Beth Appleton our CEO and Jorge Nigaglioni our Company Secretary.

### **Opening:**

I am informed that a quorum of members is present, and take pleasure in declaring this meeting open.

### **Agenda:**

We will cover through the procedure for registration & voting and move to the resolutions presented for shareholder approval. At that time the formal business of the meeting will be called to a close.

### **Chair Address:**

This EGM will formalise the Vampr transaction as previously announced to you, our shareholders. The Vampr acquisition brings an additional 1.3 million users to market our Jaxsta and Vinyl platforms to, as well as bringing significant synergies throughout our business streams. This will be a key driver for our growth trajectory. We are excited to have Vampr founder, Josh Simons, as both a key driver in our business going forward and as a significant shareholder in our company.

Thank you.



ASX:JXT Official Business  
30 May 2023

**Jaxsta Ltd**

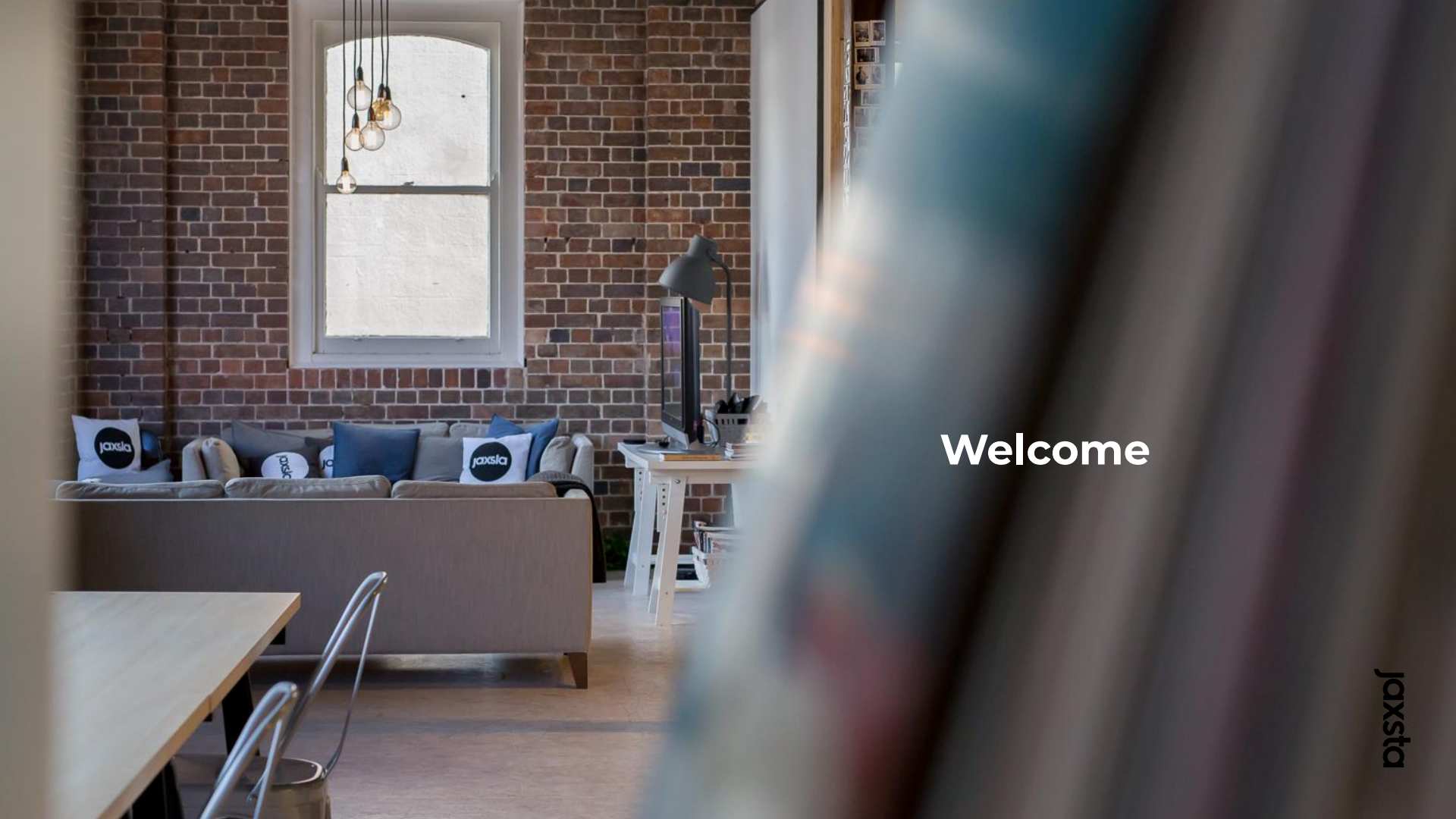
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Welcome

# Agenda

Welcome

Registration and Voting

Resolutions

Meeting Close

# Voting Procedure


Matter	Procedure
Speaking at the meeting	Shareholders, proxies or corporate representatives
	<b>YELLOW indicates a shareholder for the Meeting</b>
	<b>BLUE indicates a proxyholder for the Meeting</b>
	<b>RED indicates a visitor, non-voting and ineligible to speak at the Meeting</b>
Protocols	Raise your White or Green card when the Chairman opens the Meeting to questions (general and each time a Resolution is considered) Give your name or the name of the Shareholder you represent
Voting	<ul style="list-style-type: none"><li>• Shareholders, proxies or corporate representatives are entitled to vote</li><li>• Joint shareholdings – only the vote of the shareholder whose name is recorded first in the register will be counted</li><li>• All voting to be determined by a poll</li></ul>

# Resolution 1: Issue Of Shares to Acquire Vampr

To consider and, if thought fit, pass the following as an ordinary resolution of the Company:

“That, for the purposes of Listing Rule 7.4 of the ASX Listing Rules and for all other purposes, the Company ratifies the allotment and issue of 88,734,476 fully paid ordinary shares on the terms set out in the Explanatory Statement accompanying this Notice of Meeting.”

# Resolution 1: Issue Of Shares to Acquire Vampr

	Votes	% of Votes	
For	85,928,720	99.89%	
Against	70,500	0.08%	
Discretionary	25,000	0.03%	
Abstain	0		




## Resolution 2: Issue Of Securities (Convertible Note)

To consider and, if thought fit, pass the following as an ordinary resolution of the Company:

“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue a secured convertible note to David Rickert. in an aggregate amount of US\$250,000 and the issue of the maximum number of 8,000,000 fully paid ordinary shares in Jaxsta Ltd at an issue price of A\$0.5 cents per share, on the terms and conditions set out in the Explanatory Memorandum.”

## Resolution 2: Issue Of Securities (Convertible Note)

	Votes	% of Votes	
For	74,736,716	99.84%	
Against	92,500	0.12%	
Discretionary	25,000	0.03%	
Abstain	11,170,004		

# Resolution 3: Issue of Options - Josh Simons

To consider and, if thought fit, pass the following as an ordinary resolution of the Company:

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to: issue 3,000,000 unlisted options to Josh Simons or his nominee on the terms and conditions set out in the Explanatory Memorandum; and issue up to 3,000,000 fully paid ordinary shares in the Company to Josh Simons upon the exercise of any such unlisted options in accordance with the unlisted options terms set out in the Explanatory Memorandum.”

## Resolution 3: Issue of Options - Josh Simons


	Votes	% of Votes	
For	73,598,603	98.32%	✓
Against	1,230,613	1.64%	
Discretionary	25,000	0.03%	
Abstain	11,170,004		

## **Resolution 4: Ratification of prior issue of securities (Placement)**

To consider and, if thought fit, pass the following as an ordinary resolution of the Company:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Shareholders ratify the issue on 3 January 2023 of a total of 12,431,754 fully paid ordinary shares in Jaxsta Ltd at an issue price of 3.0 cents per share, on the terms and conditions set out in the Explanatory Memorandum.”

## Resolution 4: Ratification of prior issue of securities (Placement)

	Votes	% of Votes	
For	74,736,407	99.84%	
Against	92,809	0.12%	
Discretionary	25,000	0.03%	
Abstain	11,170,004		

# Meeting Close

**Jaxsta Ltd**

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