



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 26, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMNAC	OPTION EXPIRING 03-JUL-2022 EX \$0.146	23,411,924	Expiry of option or other convertible security without exercise or conversion	03/07/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

GOLD MOUNTAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

115845942

### 1.3 ASX issuer code

GMN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
GMNAC : OPTION EXPIRING 03-JUL-2022 EX \$0.146	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
23,411,924	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
3/7/2022	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div></div>	

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMN : ORDINARY FULLY PAID	1,969,932,614
GMNOB : OPTION EXPIRING 25-MAR-2024	115,864,430
GMNO : OPTION EXPIRING 07-MAR-2026	566,269,120

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMNAR : OPTION EXPIRING 08-OCT-2022 EX \$0.146	39,000,000
GMNAC : OPTION EXPIRING 03-JUL-2022 EX \$0.146	0
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03	10,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAV : OPTION EXPIRING 21-NOV-2023 EX \$0.012	125,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.