



Board Changes and Update Conditions to True North Copper Acquisition

Duke Exploration Limited (ASX:DEX) (**Duke** or the **Company**) wishes to advise that following shareholder approval for the acquisition of True North Copper Pty Ltd (**Acquisition**) and the related capital raising by the Company, Mr Toko Kapea has resigned as a Non-Executive Director of the Company effective immediately.

True North Copper Managing Director Mr Martin Costello has been appointed as Managing Director of the Company with effect from completion of the Acquisition, and has been appointed by the Board to fill the Board vacancy created by Mr Kapea's resignation pending completion of the Acquisition.

The Company takes this opportunity to thank Mr Kapea for his services to the Company since IPO and during the process to execute and implement the Acquisition.

With shareholders approving the Acquisition and related matters at the general meeting held today, the only remaining condition precedent to completion of the Acquisition is the Company receiving conditional approval from ASX for the re-quotations of its shares on ASX. The Company will continue to update investors on implementation of the Acquisition as material developments arise.

This announcement has been authorised for release by the Board.



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