

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme ODIN METALS LIMITED

ACN/ARSN 32 141 804 104

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on

The previous notice was given to the company

The previous notice was dated

15	/	12	/	2022
26	/	05	/	2020
26	/	05	/	2020

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	16,250,000	6.40%	54,583,333	7.286%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Sale via off market transfer	(\$897,000.00)	(41,500,000)	(41,500,000)
18/06/2022	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Purchase via off market transfer	\$353,500.00	25,250,000	25,250,000
20/10/2022	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Placement	\$168,000.00	14,000,000	14,000,000
27/06/2022	Celtic Capital Pty Ltd	Purchase via off market transfer	\$328,250.00	25,250,000	25,250,000
12/08/2022	Sunset Capital Management PL <Sunset Superfund A/C>	Placement	\$84,000.00	7,000,000	7,000,000
15/12/2022	Sunset Capital Management PL <Sunset Superfund A/C>	Placement	\$150,000.00	8,333,333	8,333,333

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Direct	15,333,333	15,333,333
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	Direct	14,000,000	14,000,000
Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Direct	25,250,000	25,250,000

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
Celtic Capital Pty Ltd	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity I.M.O.R. Director & Trustee

sign here



date 19 / 12 / 2022