



## Announcement Summary

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**Name of entity**

KEYPATH EDUCATION INTERNATIONAL INC.

**Announcement type**

New announcement

**Date of this announcement**

24/12/2022

**ASX Security code and description of the class of +securities the subject of the buy-back**

KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

**The type of buy-back is:**

☒ Selective buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KEYPATH EDUCATION INTERNATIONAL INC.

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ARBN

### Registration number

649711026

### 1.3 ASX issuer code

KED

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/12/2022

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Selective buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

214,593,423

**3A.2 Total number of +securities proposed to be bought back**

1,069,542

**3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back**

Selected employee CDI holders who have an outstanding tax liability resulting from the issue of CDIs on August 29, 2022, pursuant to CDI Rights.

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

**3A.9a Is the price to be paid for +securities bought back known?**

☒ Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**      **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.97500000

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

☒ No

**3B.2 Are there any restrictions on foreign participation in the buy-back**

☒ No

**3B.3 Are there any other conditions that need to be**



**satisfied before the buy-back offer becomes unconditional?**

☒ No

## Part 3C - Key dates

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### **Employee Share Scheme, Selective and Other Buy-Backs**

#### **3C.1 Anticipated date buy-back will occur**

22/12/2022

## Part 3D - Other Information

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### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Buy-back of a limited number of CDIs from selected employees, specifically governed by US (Delaware law), for the purpose of enabling those employees to meet the tax obligations directly resulting from the issue of CDIs on August 29, 2022, pursuant to CDI Rights.