



Cleansing Notice – Notice Under Section 708A(5) of the Corporations Act

To: The Australian Securities Exchange (“ASX”)

5 January 2023

This notice is given by Euro Manganese Inc (ASX code: EMN) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As disclosed in a market announcement on the ASX dated 5 January 2023, pursuant to a Project Support Agreement dated 22 February 2021 between the Company and EIT InnoEnergy, and to the receipt of the third and final investment tranche in the amount of €62,500 in August 2022, the Company has issued 237,077 common shares ("**Shares**") to EIT InnoEnergy valued at CAD \$80,606.18 based on an average price of CAD \$0.34 per Share. Pursuant to the Project Support Agreement, the Company and EIT InnoEnergy had agreed to have the Shares issued in early 2023.

The Shares are not intended to be immediately quoted on ASX.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and sections 674 and 674(A) of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined by sections 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

“Matthew P. James”

Matthew P. James,
President & CEO
(604)-681-1010 ext. 101
info@mn25.ca Website: www.mn25.ca

Company Address:
#709 – 700 West Pender Street,
Vancouver, British Columbia, Canada, V6C 1G8