



Announcement Summary

Entity name

FINTECH CHAIN LIMITED

Date of this announcement

Wednesday January 11, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| FTCAC              | CONVERTIBLE BONDS    | 4,962,947  | 10/01/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FINTECH CHAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

158702400

### 1.3 ASX issuer code

FTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/1/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

convertible bonds that are not quoted, and are not intended to be quoted, on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

FTCAC : CONVERTIBLE BONDS

**Date the +securities the subject of this notification were issued**

10/1/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

All convertible bonds are zero coupon bonds.  
Issue of 4,962,947 convertible bonds to a previous bondholder on the same terms and conditions as current issued convertible bonds.  
The principal amount of convertible bonds can be converted into ordinary shares of the Company at an original conversion price A\$0.20 (the Conversion Price") per share, subject to adjustments, upon giving 30 days notice by the holders of the convertible bonds (the "Holders") to the Company, before the maturity date.  
The ordinary shares to be converted by the Holders carry the same right as the existing shareholders of the Company if there is dilution of existing shares, the Holders can apply the new ordinary shares on a pro-rata basis to retain their shareholdings.  
The expiry date of these 4,962,947 convertible bonds is 9 January 2024.



Issue details

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**Number of +securities**

4,962,947

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

To fund the retirement of debt

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| FTC : CHESS DEPOSITARY INTERESTS 1:1 | 650,769,588                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description            | Total number of +securities on issue |
|---|--------------------------------------|
| FTCAE : OPTION EXPIRING 30-NOV-2022 EX \$0.20 | 25,040,491                           |
| FTCAC : CONVERTIBLE BONDS                     | 26,539,778                           |
| FTCAA : ORDINARY FULLY PAID                   | 3                                    |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

4,962,947 convertible bonds

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A