



Announcement Summary

Entity name

SHEKEL BRAINWEIGH LTD

Announcement Type

New announcement

Date of this announcement

Thursday January 12, 2023

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SBW	ORDINARY FULLY PAID	430,500	12/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SHEKEL BRAINWEIGH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

625669445

1.3 ASX issuer code

SBW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

SBWAG : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +security code and description

SBW : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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430,500

29/3/2022

Issue date

12/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

430,500

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil cash consideration payable on vesting of Restricted Share Units

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.098000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SBW : ORDINARY FULLY PAID	193,074,383

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SBWAB : OPTION EXPIRING 11-MAR-2028 EX 20C	19,407,064
SBWAC : PERFORMANCE SHARES	5,781,866
SBWAG : RESTRICTED SHARE UNITS	3,660,500
SBWAE : OPTION EXPIRING 13-APR-2023 EX \$0.32	15,000,000
SBWAF : CONV NOTES MATURING 14-MAY-25	5,000,000