

15 December 2022  
ASX Announcement via electronic lodgement

## **SUPREME COURT OF NEW SOUTH WALES APPROVES SCHEME OF ARRANGEMENT**

Beyond International Limited (**ASX: BYI**) (**Beyond**) refers to the proposed acquisition of Beyond by Screentime Pty Limited, a wholly owned subsidiary of Banijay Entertainment SAS by way of scheme of arrangement (**Scheme**), as announced to the ASX on 6 October 2022.

The Supreme Court of New South Wales (**Court**) has today made orders approving the Scheme.

Beyond expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission tomorrow (16 December 2022), at which time the Scheme will become legally effective. Beyond will also request that the quotation of Beyond shares on the ASX be suspended from the close of trading tomorrow.

Subject to the Scheme becoming legally effective, Beyond shareholders will be sent \$0.7744 cash per Beyond share on the Implementation Date (expected to be 30 December 2022) in respect of Beyond shares held at 7:00pm (AEDT) on 20 December 2022.<sup>1</sup>

The above timetable is indicative only and the included times and dates are subject to change. Beyond will announce any changes to the ASX.

**ENDS**

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<sup>1</sup> The scheme consideration payable to holders of loan funded shares will be used to repay the loans referable to the loan funded shares, with the balance of the relevant scheme consideration then paid to the participants.