

Market Announcement

20 December 2022

MoneyMe Limited (ASX: MME) – Trading Halt

Description

The securities of MoneyMe Limited ('MME') will be placed in trading halt at the request of MME, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 22 December 2022 or when the announcement is released to the market.

Issued by

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20 December 2022

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TRADING HALT REQUEST – MONEYME LIMITED (ASX: MME)

Pursuant to ASX Listing Rule 17.1, MoneyMe Limited (ASX: MME) (Company) requests a trading halt in respect of its ordinary shares, effective prior to the commencement of trading today, Tuesday, 20 December 2022.

For the purposes of Listing Rule 17.1 and in support of its request, the Company advises that:

1. **Reason for the trading halt:** The trading halt is necessary in connection with finalising amendments to the corporate facility with its lender, PEP;
2. **Duration of the trading halt:** The Company requests that the trading halt continue until the earlier of the Company releasing an announcement to the ASX in relation to the finalisation of the revised corporate facility documentation, or until the commencement of trading on Thursday, 22 December 2022;
3. **Termination of the trading halt:** The Company expects that the trading halt will be ended by it making an announcement to the ASX in relation to the finalisation of the revised corporate facility documentation;
4. **No reason:** The Company is not aware of any reason why the trading halt should not be granted; and
5. **No further information:** The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Jonathan Swain
Company Secretary