

# BIR FINANCIAL LIMITED

ACN 074 009 091

## SUPPLEMENTARY PROSPECTUS

### 1. Important Information

This is a supplementary prospectus and is dated 19 December 2022 (**Supplementary Prospectus**). This Supplementary Prospectus was lodged with ASIC on 19 December 2022. Neither ASIC nor ASX takes any responsibility for the content of the Supplementary Prospectus.

The Company announces that it is withdrawing the Offer made in the Prospectus dated 5 December 2022.

No Applications will be processed and no "A" Class Redeemable Preference Shares have been, nor will be, issued pursuant to the Prospectus.

Any Application Monies received by the Company's Share Registry will be refunded to:

- (a) The bank account if details were provided by the Applicant on the Application Form; or
- (b) If no bank account details were provided by the Applicant, by cheque to the address provided by the Applicant on the Application Form.

All refunds will be processed, without interest, by the close of business Wednesday 21 December 2022.

This Supplementary Prospectus should be read together with the Prospectus.

Unless otherwise indicated, terms defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed via the Company's website [birfinanical.com.au](http://birfinanical.com.au). A printed copy of this Supplementary Prospectus is available and will be supplied together with a printed Prospectus at the registered address of the Company.

The Company will send a copy of this Supplementary Prospectus to all Applicants who have subscribed for "A" Class Redeemable Preference Shares in the Prospectus up to the date of the Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you do not fully understand the contents of this Supplementary Prospectus and the Prospectus, you should consult your professional adviser.

### 2. Definitions

Defined terms used in the Supplementary Prospectus have the same meaning given to those terms in the Prospectus, unless otherwise stated.

**3. Purpose of this Supplementary Prospectus.**

The purpose of this Supplementary Prospectus is:

- To withdraw the Offer under the Prospectus; and
- To provide investors with the relevant information required by the Corporations Act.

**4. New Expiry Date of the Prospectus**

The Expiry Date of the Prospectus has been brought forward to Monday 19 December 2022, being the date of this Supplementary Prospectus.

**6. Directors' Authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director of the Company has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

This Supplementary Prospectus is signed for and on behalf of the Company by Tomasz Mumylo.



Tomasz Mumylo

Director

Dated: 19 December 2022