

Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Thursday November 23, 2023

The +securities the subject of this notification are:☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	2,350	16/11/2023
AVHAY	COMMON STOCK	575	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

TO (Existing Class)

ASX +Security code and description

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

1,550

The first date the options were exercised or other +convertible securities were converted

16/11/2023

The last date the options were exercised or other +convertible securities were converted

16/11/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

16/11/2023

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,550

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

TO (Existing Class)**ASX +Security code and description**

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

575

The first date the options were exercised or other +convertible securities were converted

21/11/2023

The last date the options were exercised or other +convertible securities were converted

21/11/2023

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

21/11/2023

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

575

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +Security code and description**

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

80,000

The first date the options were exercised or other +convertible securities were converted

16/11/2023

The last date the options were exercised or other +convertible securities were converted

16/11/2023

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

16/11/2023

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercise price of \$5.74 per 100 Options.



Issue details

Number of +securities

800





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	59,990,755

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,144,500
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	25,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	342,150
AVHAAY : OPTION EXPIRING 06-SEP-2033 EX USD 15.67	30,000
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	33,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	22,250
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,555,468
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296



AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	12,775
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	67,762,715
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHAAA : RESTRICTED US STOCK UNITS	292,272
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	5,367
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	75,594
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	66,100
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	565,893
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	8,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000