



Announcement Summary

Entity name
AVITA MEDICAL INC.

Date of this announcement
Friday November 17, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000	15/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-NOV-2033 EX USD 13.43

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 13.43000000

Expiry date

15/11/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting term of 3 years.



Issue details

Number of +securities

53,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	59,990,755

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,224,500
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	25,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	344,275
AVHAAY : OPTION EXPIRING 06-SEP-2033 EX USD 15.67	30,000
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	33,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	22,250
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,552,543
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296



AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	12,775
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	67,762,715
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHAAA : RESTRICTED US STOCK UNITS	292,272
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	5,367
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	75,594
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	66,100
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	565,893
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	8,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
New class - code to be confirmed : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13