



Announcement Summary

Entity name

PSC INSURANCE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 17, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PSI	ORDINARY FULLY PAID	4,999,999	17/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PSC INSURANCE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

147812164

### 1.3 ASX issuer code

PSI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Aug-2023 10:40	New - Proposed issue of securities - PSI	<div>A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PSI : ORDINARY FULLY PAID

Issue date

17/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

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**Number of +securities to be quoted**

4,999,999

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

All the issued capital in Ensurance Limited as per the Scheme of Arrangement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4.366799

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the cross released announcement from ENA of today's date re the Scheme implementation.  
The actual number of share being issued is 4,999,999 PSI fully paid ordinary shares which due to rounding is one share less than proposed.  
The issue price is the 5 day VWAP to 10 November 2023 as per the Scheme.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PSIN : ORDINARY FULLY PAID DEFERRED EX ENSURANCE LTD	5,000,000
PSI : ORDINARY FULLY PAID	364,479,973

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PSIAD : OPTION EXPIRING 31-MAR-2025 EX \$6.50	2,000,000