



Announcement Summary

Entity name

CLOSE THE LOOP LTD.

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CLGAC	PERFORMANCE RIGHTS	8,400,000	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLOSE THE LOOP LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

095718317

**1.3 ASX issuer code**

CLG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

15/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

CLGAC : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

15/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Marc Lichtenstein	Cupcake and Loich Pty Ltd ATF Zarah and Freya Lichtenstein Family Trust	1,500,000
Joe Foster	Conreg Family Trust	1,500,000
Lawrence Jaffe	Lawrence Warren Jaffe	1,500,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the Employee Incentive Scheme had been provided in the 2023 Notice of Annual General Meeting announced on 20 October 2023. The 2023 Notice of Annual General Meeting can be found at <https://wcsecure.weblink.com.au/pdf/CLG/02727852.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The 4,500,000 Unlisted Performance Rights are being issued to KMP in accordance with Resolutions 4 to 6, as approved by Shareholders at the 2023 Annual General Meeting of the Company.



Issue details

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**Number of +securities**

8,400,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CLG : ORDINARY FULLY PAID	530,297,981

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CLGAC : PERFORMANCE RIGHTS	14,150,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/11/2022