



Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted zero exercise price options (ZEPOs) expiring 30 June 2027	9,059,511	15/12/2023
New class - code to be confirmed	Unlisted Options exercisable at \$0.20 and expiring on 30 June 2027	2,700,000	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted zero exercise price options (ZEPOs) expiring 30 June 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Kenneth Lai	Kenneth Lai	1,179,546
Killian Murphy	Guilka Pty Ltd	653,881
Peter Cook	Corangamite Pty Ltd (Lake Corangamite A/C)	5,864,503
Peter Pawlowitsch	Vault WA Pty Ltd (Vault A/C)	1,361,581

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231027/pdf/05wksnsp8p9qn.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

Description

Unlisted zero exercise price options (ZEPOs) expiring 30 June 2027

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.novatti.com/wp-content/uploads/2021/08/NOV-Employee-Incentive-Scheme.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

9,059,511

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.20 and expiring on 30 June 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peter Cook

Name of registered holder**Number of +securities**

2,700,000



Corangamite Pty Ltd (Lake
Corangamite A/C)

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231027/pdf/05wksxymcvgld4.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted Options exercisable at \$0.20 and expiring on 30 June 2027

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.novatti.com/wp-content/uploads/2021/08/NOV-Employee-Incentive-Scheme.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,700,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	338,656,542

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495	1,000,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75	1,200,000
NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262	300,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	750,000
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	2,700,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000
NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,568,182



NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,375,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000
NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000
NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000
NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	200,000
NOVAW : OPTION EXPIRING 31-DEC-2023 EX \$0.66	500,000
NOVAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000
New class - code to be confirmed : Unlisted zero exercise price options (ZEPOs) expiring 30 June 2027	9,059,511
New class - code to be confirmed : Unlisted Options exercisable at \$0.20 and expiring on 30 June 2027	2,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023