



Announcement Summary

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**Entity name**

IMAGION BIOSYSTEMS LIMITED

**Date of this announcement**

Friday December 22, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	187,500 CEO options ex 0.4041 exp Dec-33	187,500	20/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

616305027

**1.3 ASX issuer code**

IBX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

187,500 CEO options ex 0.4041 exp Dec-33

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

20/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

Dr. Isaac Bright

**Name of registered holder**

Dr. Isaac Bright

**Number of +securities**

187,500

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02724783-3A628237>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40410000

**Expiry date**

20/12/2033

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

IBX: Ordinary Shares



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02657236-3A616940>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

187,500

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	32,646,551

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	3,550,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$1.496	353,474
IBXAAO : OPTIONS EXPIRING VARIOUS DATES EX \$1.16	31,598
IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$5.60	25,000
IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$5.60	25,000
IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$5.60	25,000
IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$1.12	51,250
IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$2.40	7,500
IBXAAK : OPTION EXPIRING VARIOUS DATES EX \$2.716	7,292
IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$2.40	5,000
IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$2.40	2,500



IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$1.12	81,250
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	81,250
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	39,275
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$2.32	50,000
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	863,497
IBXAAN : OPTION EXPIRING 30-SEP-2030 EX \$1.36	50,000
IBXAAG : OPTION EXPIRING 31-MAY-2029 EX \$4.60	5,000
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$3.488	23,959
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$1.496	699,897
IBXAAS : OPTION EXPIRING VARIOUS DATES EX \$0.76	72,500
New class - code to be confirmed : 187,500 CEO options ex 0.4041 exp Dec-33	187,500



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/11/2023