

**ASX ANNOUNCEMENT**

ASX:RSH OTCQB:RSHUF

19 December 2023

**Respiri Limited – Notification under s 708A(5)(e) of the Corporations Act**

Respiri Limited (ASX:RSH) (Company) advises that it issued the following Securities:  
 18 December 2023 - 28,920,002 ordinary shares issued via placement at \$0.03 per share  
 19 December 2023 – 17,333,334 ordinary shares issued via placement at \$0.03 per share

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

1. The Company has issued the Securities as fully paid ordinary shares in the Company,
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 and section 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

**Authorised for release by the Board of Directors of Respiri Limited.**

Yours sincerely,

Andrew Metcalfe  
 Company Secretary  
 Respiri Limited