

12 December 2023

The Manager
Market Announcements Office
ASX Limited
Rialto Towers
Level 50, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Mesoblast Limited ACN 109 431 870 (ASX: MSB) (**MSB**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Today, MSB issued 119,855,720 fully paid ordinary shares in MSB (**Placement Shares**) at an issue price of A\$0.30 per Placement Share to sophisticated and professional investors who participated in the institutional placement announced to ASX on Monday, 4 December 2023.

MSB advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, MSB has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MSB; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, MSB is not aware of any excluded information in relation to MSB for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Niva Sivakumar
Company Secretary
Mesoblast Limited

This notice was authorised by the Board of Mesoblast Limited.

Mesoblast Limited
ABN 68 109 431 870
www.mesoblast.com

Corporate Headquarters
Level 38
55 Collins Street
Melbourne 3000
Victoria Australia
T +61 3 9639 6036
F +61 3 9639 6030

United States Operations
505 Fifth Avenue
Third Floor
New York, NY 10017
USA
T +1 212 880 2060
F +1 212 880 2061

Asia
21 Biopolis Road
#01-22 Nucleos (South Tower)
SINGAPORE 138567
T +65 6570 0635
F +65 6570 0176