



Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Thursday November 02, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AVHAAM	OPTION EXPIRING 01-APR-2032 EX USD8.60	1,725	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/10/2023
AVHA AO	OPTION EXPIRING 20-JUL-2032 EX USD 5.64	333	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/10/2023
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/10/2023
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	750	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,725

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

14/10/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Unquoted +equity securities that have ceased**Number of securities that have ceased**

333

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

12/10/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased



Number of securities that have ceased

500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

12/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

750

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

4/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	59,640,755

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,224,500
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	25,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	344,275
AVHAAY : OPTION EXPIRING 06-SEP-2033 EX USD 15.67	30,000
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	33,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	22,250
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,622,543
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400



AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	12,775
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	68,112,715
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHAAA : RESTRICTED US STOCK UNITS	292,272
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	5,367
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	75,594
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	66,100
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	565,893
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	8,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.