



Announcement Summary

Entity name

ELSIGHT LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 07, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ELS	ORDINARY FULLY PAID	201,522	07/03/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

616435753

### 1.3 ASX issuer code

ELS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/3/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ELSAAC : CONVERTIBLE NOTES

**TO (Existing Class)**

**ASX +security code and description**

ELS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

183,333

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/3/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

7/3/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

201,522

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Not applicable





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	150,526,103

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ELSAAD : OPTION EXPIRING 18-JAN-2028 EX \$0.37	43,000
ELSAAE : OPTION EXPIRING 18-JUL-2025 EX \$0.37	50,000
ELSAAC : CONVERTIBLE NOTES	25,400,000
ELSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	1,100,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	577,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	2,894,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	800,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	50,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAP : OPTION EXPIRING 27-JUL-2025 EX \$0.30	75,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	3,583,452
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	50,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000
EL SAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000



ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43

130,000