



Australian United Investment Company Limited

18 March 2024

ASX Announcement

Transition – Share buyback forms

The Company's on-market share buyback, first announced on 15 May 2012, pre-dates the implementation of the ASX Straight Through Processing (STP) forms for share buybacks in 2021. As such, we currently lodge old forms which have been superseded by electronic versions.

We will transition to the new ASX STP forms by:

- Lodging an Appendix 3F – Final share buyback notice (attached), to 'close out' the old process, and
- Immediately lodge an Appendix 3C – Initial buyback notice to restart the process on the electronic forms provided by the ASX. The terms of the buyback will be the same as included in the Appendix 3D lodged on 18 May 2023.

The Company does not intend to end or alter the terms of its buyback through this announcement, and this change is administrative in nature only.

Authorised for release by James Pollard, Company Secretary.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

37 004 268 679

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market

Details of all shares/units bought back

2 Number of shares/units bought back

Nil

3 Total consideration paid or payable for the shares/units

Nil

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: n/a
date: n/a

lowest price: n/a
date: n/a

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 18/03/2024
(Director/Company secretary)

Print name: James Pollard

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+ See chapter 19 for defined terms.