



Update Summary

Entity name

UNITH LTD

Announcement Type

Update to previous announcement

Date of this announcement

Monday March 25, 2024

Reason for the update

Issue of securities under the Entitlement Offer Prospectus only

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Issue of securities under the Entitlement Offer Prospectus only

1.4b Date of previous announcement to this update

28/2/2024

1.5 Date of this announcement

25/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Feb-2024 17:19

Announcement Title

Update - Update - Proposed issue of securities - UNT

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 35,714,285 fully paid ordinary shares (oversubscription shares)
- 27,857,033 Listed Options exercisable at \$0.03 expiring 31 March 2026
- 92,046,071 Unlisted options exercisable at \$0.023 expiring 30 September 2024
- 10,000,000 Unlisted broker options exercisable at \$0.023 expiring 30 September 2024

**ASX +security code and description**

UNTOA : OPTION EXPIRING 31-MAR-2026 DEFERRED

Issue date

25/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	45	0.03 %
1,001 - 5,000	99	0.36 %
5,001 - 10,000	58	0.59 %
10,001 - 100,000	258	13.45 %
100,001 and over	128	85.57 %

Issue details

Number of +securities to be quoted

74,189,052

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,187,023,086
UNTOA : OPTION EXPIRING 31-MAR-2026 DEFERRED	74,189,052
UNTO : OPTION EXPIRING 25-JUL-2024	270,113,649

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	23,873,948
UNTAQ : OPTION EXPIRING 30-SEP-2024 DEFERRED	143,154,460
UNTAA : OPTION EXPIRING 01-MAR-2024 EX \$0.035	462,222
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	3,726,667
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	3,726,667
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	4,506,667