



Announcement Summary

Entity name
DOTZ NANO LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday March 19, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DTZ | ORDINARY FULLY PAID | 475,889 | 19/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 05-Feb-2024 09:56 | New - Proposed issue of securities - DTZ | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 3 Convertible Notes and Options to be issued.



Placement Details

DTZ : ORDINARY FULLY PAID

19/3/2024

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

475,889

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Initial Commencement Shares (Tranche B), being part consideration under the Convertible Securities Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.157600

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DTZ : ORDINARY FULLY PAID | 521,969,993 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50 | 565,000 |
| DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40 | 565,000 |
| DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298 | 2,000,000 |
| DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33 | 565,000 |
| DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367 | 2,000,000 |
| DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436 | 2,000,000 |
| DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505 | 2,000,000 |
| DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90 | 8,000,000 |
| DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95 | 9,000,000 |
| DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80 | 8,000,000 |
| DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85 | 8,000,000 |
| DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40 | 1,035,000 |
| DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50 | 1,035,000 |
| DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33 | 1,035,000 |



| | |
|---|-----------|
| DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573 | 1,375,000 |
| DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21 | 1,000,000 |
| DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272 | 1,000,000 |
| DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335 | 1,000,000 |
| DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33 | 365,000 |
| DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40 | 365,000 |
| DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50 | 365,000 |
| DTZABI : CONVERTIBLE NOTES | 2,200,000 |
| DTZABJ : OPTION EXPIRING 31-JAN-2027 EX \$0.35 | 2,857,143 |
| DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35 | 9,903,750 |
| DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475 | 7,118,644 |
| DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20 | 250,000 |