

19 March 2024

To: Australian Securities Exchange

Cleansing Statement**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Dotz Nano Limited (**Company** or **Dotz**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued 475,889 fully paid ordinary shares in the capital of the Company (**Shares**) at a deemed issue price of \$0.1576 per Share in connection with the convertible securities agreement entered into between the Company and Mercer Street Global Opportunity Fund, LLC, a US-based investment fund managed by Mercer Street Capital Partners, LLC as announced on 5 February 2024 and novated to affiliated fund Mercer Street Global Opportunity Fund II LP.
- (b) The Shares rank pari passu with existing Dotz fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 and 674A of the Corporations Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A in respect of the issue of the Shares and reflecting the revised capital structure following the issue of the Shares has been released with this announcement.

-ENDS-

This announcement has been authorised for release by the Board of Dotz Nano Limited.

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a nanotechnology company developing innovative climate and industrial nano-technologies.

The Company's primary focus is centered around ground-breaking carbon dioxide (CO₂) management technologies leading towards carbon-neutral future. The company's proprietary carbon-based solid sorbent, offering an efficient and sustainable approach, facilitating industrial deep decarbonization.

To learn more about Dotz, please visit the website via the following link: www.dotz.tech.