

Via ASX Online

ASX ANNOUNCEMENT – Friday 16 February 2024

ASX Market Announcements Office

ASX Limited

Scheme now Effective

Diverger Limited (ASX: DVR) (**Diverger**) refers to its announcement made to ASX on 15 February 2024 and confirms that an office copy of the orders made on 15 February 2024 by the Federal Court of Australia (**Court**) approving the scheme of arrangement between Diverger and its shareholders under which Count Limited will acquire 100% of the shares in Diverger (**Scheme**), has today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Accordingly, under section 411(10) of the *Corporations Act 2001* (Cth), the Scheme is now legally effective. Accompanying this announcement is an office copy of the Court's orders as lodged with ASIC. The indicative timetable for the implementation of the Scheme is as set out in Diverger's announcement of 15 February 2024.

- ENDS -

This announcement has been authorised for release by the Board of Diverger Limited.

For all enquiries, please contact Diverger at 1300 655 695 and info@diverger.com.au

Federal Court of Australia
District Registry: New South Wales
Division: General

No: NSD1202/2023

DIVERGER LIMITED
Plaintiff

ORDER

JUDGE: JUSTICE MARKOVIC

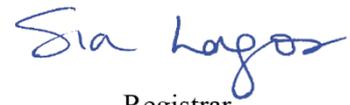
DATE OF ORDER: 15 February 2024

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth), the scheme of arrangement between the plaintiff and its shareholders, the terms of which are set out in the document at Appendix 3 to the document comprising Exhibit P1 in the proceeding (**Scheme**), is approved.
2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these Orders.
3. Pursuant to s 411(12) of the Act, the plaintiff is exempted from compliance with s 411(11) of the Act in relation to the Scheme.

Date that entry is stamped: 15 February 2024


Registrar