



Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Friday February 09, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMR	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	17,836,062	12/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Feb-2024 11:59	New - Proposed issue of securities - IMR	<div>An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the Accelerated Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

12/2/2024

Issue details

Number of +securities to be quoted

7,344,445

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.45000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue under the Institutional Placement, as announced on 2 February 2024.

ASX +security code and description

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

12/2/2024



Issue details

Number of +securities to be quoted

3,766,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue under the US Placement, as announced on 2 February 2024.

Institutional Securities

ASX +security code and description

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

12/2/2024

Issue details

Number of +securities to be quoted

6,724,951

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.45000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue under the institutional component of the Entitlement Offer, as announced on 2 February 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	186,754,196

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,895,981
IMRAU : WARRANTS	5,216,158
IMRAT : CONVERTIBLE NOTES	2
IMRAW : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED	22,522,418
IMRAV : OPTION EXPIRING 07-JUL-2026 EX \$0.61	5,700,000