



Announcement Summary

Entity name
NOVATTI GROUP LIMITED

Date of this announcement
Monday January 08, 2024

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	1,460,000	08/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of 1,460,000 convertible notes with a face value of \$1.00 each.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

8/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240102/pdf/05z2thw53y752g.pdf>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Quarterly

First interest payment date

1/4/2024

Interest rate per annum

10.00 %

Is the interest rate per annum estimated at this time?

☒ No

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

**Is the +security perpetual (i.e. no maturity)?**☒ No**Maturity date**

22/12/2026

Select other feature(s) applicable to the +security☒ Secured☒ Convertible**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**☒ No**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

Description

Each Convertible Note (including any capitalised and accrued interest) is convertible at the Noteholder's election.

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX Release and Appendix 3B dated 2 January 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details**Number of +securities**

1,460,000

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	338,656,542

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	9,059,511
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495	1,000,000
NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75	1,200,000
NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262	300,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	750,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000



NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,568,182
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,375,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000
NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000
NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000
NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	200,000
NOVAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000
New class - code to be confirmed : Convertible Notes	1,460,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,460,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No