



Announcement Summary

Entity name

DIVERGER LIMITED

Security on which the Distribution will be paid

DVR - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

18/1/2024

Distribution Amount

AUD 0.10000000

Ex Date

19/2/2024

Record Date

20/2/2024

Payment Date

1/3/2024

Additional Information

Not applicable

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DIVERGER LIMITED

1.2 Registered Number Type

ACN

Registration Number

111695357

1.3 ASX issuer code

DVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/1/2024

1.6 ASX +Security Code

DVR

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

20/2/2024

2A.5 Ex Date

19/2/2024

**2A.6 Payment Date**

1/3/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

 Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	16/2/2024	<input checked="" type="checkbox"/> Estimated	

Comments

The declaration of the Permitted Dividend is subject to the Scheme becoming legally effective under section 411(10) of the Corporations Act 2001 (Cth). The Scheme can only become legally effective, if among other matters, the Scheme is approved by the requisite majorities of Diverger Limited shareholders at the Scheme Meeting on 23 January 2024 and the Court.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.10000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?** We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?** No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this 3B.1a Special dividend/distribution estimated amount

**time?** No**per +security**

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.10000000

3B.2 Is special dividend/distribution franked? Yes**3B.2a Is the special dividend/distribution fully franked?** Yes**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.10000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

Not applicable

5.2 Additional information for inclusion in the Announcement Summary

Not applicable