

22 January 2024

LIND FUNDING AGREEMENT UPDATE

Dotz Nano Limited (ASX: **DTZ**, **Dotz** or the **Company**) refers to the funding agreement between the Company and Lind Global Fund II, LP (**Lind**) announced on 15 September 2022 via a pre-payment for a placement of fully paid ordinary shares in the Company to raise \$5.15 million (**Funding Agreement**).

The Company advises that it has repaid all amounts owed to Lind in accordance with the terms of the Funding Agreement.

Dotz CEO Sharon Malka said: "We thank Lind for the constructive partnership during the term of the Funding Agreement and acknowledge their support during a critical time the Company.

"Dotz remains committed to building on recent corporate developments with a focus on advancing our technology as a viable solution for industrial decarbonisation."

-ENDS-

This announcement has been authorised for release by the Board of Dotz Nano Limited.

For further information, please contact:

Media Enquiries:

Sharon Williams

E: info@dotz.tech

P: +61 (0)414 520 529

Investor Enquiries:

John Hurst

E: info@dotz.tech

P: +61 (0)418 798 663

About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a nanotechnology company developing innovative climate and industrial nano-technologies.

The Company's primary focus is centred around ground-breaking carbon dioxide (CO₂) management technologies leading towards carbon-neutral future. The company's proprietary carbon-based solid sorbent, offering an efficient and sustainable approach, facilitating industrial deep decarbonization.

To learn more about Dotz, please visit the website via the following link: www.dotz.tech.