



ASX Release: FHS

10 January 2024

ASX Price Query

Rana Kurban

By email: ListingsComplianceMelbourne@asx.com.au

Adviser, Listings Compliance

Australian Stock Exchange

525 Collins Street, Rialto, South Tower, Level 50

Melbourne VIC 3000

Dear Rana,

We refer to the Price Query from the ASX and telephone call from you today.

I note the queries which are set out below along with our response.

Question 1: Is FHS aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

Response 1: No.

Question 2: If the answer to question 1 is “no”, is there any other explanation that FHS may have for the recent trading in its securities?

Response 2: FHS is of the view that there has been a lag in the market with respect to understanding the information presented at the AGM and activities of the capital raising and use of funds.

Question 3: Please confirm that FHS is complying with the Listing Rules and, in particular, Listing Rule 3.1.

Response 3: The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Question 4: Please confirm that FHS’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of FHS with delegated authority from the board to respond to ASX on disclosure matters.

Response 4: The responses above have been authorised and approved by officers of the Company with delegated authority from the Board to respond to the ASX on disclosure matters.

-ENDS-

Authorised by the Board of Freehill Mining Limited.

For further information, please contact:

Paul Davies
Chief Executive Officer
Freehill Mining Limited
+61 419 363 630
pdavies@freehillmining.com

Ben Jarvis
Non-Executive Chairman
Freehill Mining Limited
0413 150 448
ben.jarvis@sdir.com.au

About Freehill Mining Limited

Freehill Mining Limited (ASX: FHS) is a mining and exploration company currently focused on the development of its 100%-owned, 478 hectare Yervas Buenas magnetite and associated materials project in Chile. The Company also holds copper and gold exploration projects in Chile and is assessing other related investment opportunities.



10 January 2024

Reference: 86753

Mr Jozsef Fekete
Company Secretary
Freehill Mining Limited
Level 24, 570 Bourke Street
MELBOURNE VIC 3000

By email

Dear Mr Fekete

Freehill Mining Limited ('FHS'): Price - Query

ASX refers to the following:

- A. The change in the price of FHS's securities from a close of \$0.006 to a high of \$0.014 in the last few days.
- B. The significant increase in the volume of FHS's securities traded from 1 January 2024 to 10 January 2024.

Request for information

In light of this, ASX asks FHS to respond separately to each of the following questions and requests for information:

1. Is FHS aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

If the answer to question 1 is "yes".

- (a) Is FHS relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in FHS's securities would suggest to ASX that such information may have ceased to be confidential and therefore FHS may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
2. If the answer to question 1 is "no", is there any other explanation that FHS may have for the recent trading in its securities?
 3. Please confirm that FHS is complying with the Listing Rules and, in particular, Listing Rule 3.1.
 4. Please confirm that FHS's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of FHS with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3.00 PM AEDT Wednesday, 10 January 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, FHS's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require FHS to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in FHS's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in FHS's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to FHS's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that FHS's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Kind regards

ASX Compliance