

9 January 2024

To: Australian Securities Exchange

Cleansing Statement
Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Dotz Nano Limited (**Company** or **Dotz**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) The Company has issued 3,333,334 fully paid ordinary shares in the capital of the Company (**Shares**) at a deemed issue price of \$0.12 per Share in connection with the funding agreement with Lind Global Fund II, LP as announced on 15 September 2022.
- (b) The Shares rank pari passu with existing Dotz fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- (c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, other than as set out below in paragraph (f), there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.
- (f) Pursuant to section 708A(6)(e) of the Corporations Act, Dotz provides the following additional information which has been previously excluded from disclosure relying on the continuous disclosure exemption under ASX Listing Rule 3.1A in respect of information concerning an incomplete proposal or negotiation that remains confidential:

The Company is in discussions with potential investors to raise at least \$2.0 million. The potential fundraising is incomplete, remains subject to board approvals, execution of binding transaction documentation and (if it is finalised) satisfaction of certain conditions, which are likely to include shareholder approval for part of the fundraising.

An Appendix 2A in respect of the issue of the Shares and reflecting the revised capital structure following the issue of the Shares has been released with this announcement.

-ENDS-

This announcement has been authorised for release by the Board of Dotz Nano Limited.

For further information, please contact:

Media Enquiries:

Sharon Williams
E: info@dotz.tech
P: +61 (0)414 520 529

Investor Enquiries:

John Hurst
E: info@dotz.tech
P: +61 (0)418 798 663



About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a nanotechnology company developing innovative climate and industrial nano-technologies.

The Company's primary focus is centered around ground-breaking carbon dioxide (CO₂) management technologies leading towards carbon-neutral future. The company's proprietary carbon-based solid sorbent, offering an efficient and sustainable approach, facilitating industrial deep decarbonization.

To learn more about Dotz, please visit the website via the following link: www.dotz.tech.