

15 January 2024

**Cleansing Statement**



**Notice under Section 708A(5)(e) Corporations Act**

Novatti Group Ltd (the Company) has today issued 1,435,526 fully paid ordinary shares in lieu of consulting fees.



The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.



Yours faithfully

Steven Stamboultgis  
Company Secretary



This announcement has been approved for release to the ASX by Peter Cook, Executive Director and CEO, Mark Healy .