



Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Date of this announcement

Tuesday January 16, 2024

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.195, expiring 16 January 2029	975,000	16/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.195, expiring 16 January 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Jolanta Airey

Name of registered holder

Jolanta Airey

Number of +securities

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231012/pdf/05vzsskxm2dvjr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.19500000

Expiry date

16/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231012/pdf/05vzsskxm2dvjr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

975,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CYPOA : OPTION EXPIRING 01-APR-2025	18,177,637
CYP : ORDINARY FULLY PAID	179,631,786

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28	100,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176	2,033,333
CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C	1,100,000
CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185	1,910,000
New class - code to be confirmed : Options exercisable at \$0.195, expiring 16 January 2029	975,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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