



## Announcement Summary

**Entity name**

GENETIC TECHNOLOGIES LIMITED

**Date of this announcement**

Thursday December 28, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
GTGAF	WARRANTS	1,500,000		22/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GENETIC TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

17009212328

**1.3 ASX issuer code**

GTG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

28/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Feb-2023 15:13	New - Proposed issue of securities - GTG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GTGAF : WARRANTS

**Date the +securities the subject of this notification were issued**

22/11/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved by shareholders at the company's 2023 AGM.

#### Issue details

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**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

See 3B lodged 6/2/23. At the 2023 AGM shareholders approved grant of 250k warrants to Wainwright, Feb 23 placement agent, exercisable at US\$1.625, 25% increase on the price paid by investors, US\$1.30

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTG : ORDINARY FULLY PAID	115,417,246

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTGAE : PERFORMANCE RIGHTS	2,250,000
GTGAF : WARRANTS	4,142,668