



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Tuesday February 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES (FIRST TRANCHE)	2,200,000	05/02/2024
New class - code to be confirmed	OPTIONS (FIRST TRANCHE)	2,857,143	05/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Feb-2024 09:34	New - Proposed issue of securities - DTZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Initial Commencement Shares (Tranche A)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

CONVERTIBLE NOTES (FIRST TRANCHE)

Issue details

Number of +securities

2,200,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90909000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTIONS (FIRST TRANCHE)



Issue details

Number of +securities

2,857,143

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration under the Convertible Securities Agreement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CONVERTIBLE NOTES (FIRST TRANCHE)

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

5/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02769205-3A635724>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/7/2025

Select other feature(s) applicable to the +security

Secured

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

DTZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Maximum of 24,444,444 ordinary shares (assuming a conversion based on a floor price of \$0.09) for the First Tranche.

Issue details

Number of +securities

2,200,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS (FIRST TRANCHE)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02769205-3A635724>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

31/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DTZ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

One fully paid ordinary share (ASX:DTZ) per option exercised.

Issue details

Number of +securities

2,857,143







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	517,218,215

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90	8,000,000
DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95	8,000,000
DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80	8,000,000
DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85	8,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,085,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,085,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,772,500
DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000



DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21	1,000,000
DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272	1,000,000
DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335	1,000,000
DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35	9,903,750
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
New class - code to be confirmed : CONVERTIBLE NOTES (FIRST TRANCHE)	2,200,000
New class - code to be confirmed : OPTIONS (FIRST TRANCHE)	2,857,143