

**Via ASX Online****ASX ANNOUNCEMENT – Thursday 8 February 2024**

ASX Market Announcements Office

ASX Limited

**Notice regarding second court hearing**

Diverger Limited (**Diverger** or the **Company**) (ASX: DVR) refers to the proposed scheme of arrangement between Diverger and its shareholders (**Scheme**), and the explanatory statement and notice of meeting in relation to the Scheme released to ASX on 14 December 2023 (**Explanatory Booklet**).

The Court hearing to approve the Scheme (**Second Court Hearing**) will take place at 10.15am (Sydney time) on Thursday, 15 February 2024 in the Federal Court of Australia (NSW registry) at Law Courts Building, 184 Phillip Street, Queens Square, Sydney.

Diverger shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. For information on how to attend the hearing, visit <https://www.fedcourt.gov.au/> or telephone the Federal Court of Australia (New South Wales District Registry) on 1300 720 980 Monday to Friday between 8.30am and 5.00pm (Sydney time).

If you wish to oppose the approval of the Scheme at the Second Court Hearing you must file with the Court, and serve on Diverger, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on Diverger at its address for service at least 1 day before the Second Court Hearing. Please refer to the Explanatory Booklet for further details on these requirements. The address for service of Diverger is c/o MinterEllison, Level 40, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000, Attention: Anthony Sommer (02) 9921 4182. The notice of appearance and affidavit must also be sent by email to [anthony.sommer@minterellison.com](mailto:anthony.sommer@minterellison.com).

**- ENDS -****This announcement has been authorised for release by the Board of Diverger Limited.**For all enquiries, please contact Diverger at 1300 655 695 and [info@diverger.com.au](mailto:info@diverger.com.au)