

ASX Release

Date: 1 February 2024

Section 708A(5)(e) disclosure notice – Issue of Shares and Exercise of Options

Imugene Limited (ASX: IMU) (**Imugene** or **Company**) has today issued 149,193,548 fully paid ordinary shares in respect of a milestone payment as approved by shareholders at the Extraordinary General Meeting of the Company held on 18 November 2019, with a consideration of \$0.0155 and subject to voluntary escrow period of 6 and 12 months, as per the Appendix 2A released today. The Company has also today issued 89,285 fully paid ordinary shares in respect of the exercise of 89,285 quoted options, exercisable at \$0.118 on or before 31 August 2026, as per the Appendix 2A released today.

Details of the securities issued are as follows:

Class of securities:	Ordinary shares
ASX Code of the securities:	IMU
Date of the issue or expected issue of the securities:	1 February 2024
Total number of securities issued or expected to be issued:	149,282,833

The Company gives notice pursuant to section 708(5)(e) of the *Corporations Act 2001* Cth (**Corporations Act**) that:

1. the above securities have been issued without disclosure to investors under part 6D.2 Corporations Act;
2. this notice is given under section 708A(5)(e) and in accordance with section 708A(6) Corporations Act;
3. at the date of this notice, the Company has complied with:
 - a. the provisions of chapter 2M Corporations Act as they apply to the Company; and
 - b. the Company has complied with sections 674 and 674A Corporations Act; and



4. at the date of this notice, there is no information required to be disclosed by the Company which is 'excluded information' (as defined In sections 708A(7) and 708A(8) Corporations Act).

Enquiries

For more information please contact:

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About Imugene (ASX:IMU)

Imugene is a clinical stage immuno-oncology company developing a range of new and novel immunotherapies that seek to activate the immune system of cancer patients to treat and eradicate tumours. Our unique platform technologies seek to harness the body's immune system against tumours, potentially achieving a similar or greater effect than synthetically manufactured monoclonal antibody and other immunotherapies. Our product pipeline includes an off-the-shelf (allogeneic) cell therapy CAR T drug azer-cel (azercabtagene zapreleucel) which targets CD19 to attack blood cancer, multiple immunotherapy B-cell vaccine candidates and an oncolytic virotherapy (CF33) aimed at treating a variety of cancers in combination with standard of care drugs and emerging immunotherapies such as CAR T's for solid tumours. We are supported by a leading team of international cancer experts with extensive experience in developing new cancer therapies with many approved for sale and marketing for global markets.

Our vision is to help transform and improve the treatment of cancer and the lives of the millions of patients who need effective treatments. This vision is backed by a growing body of clinical evidence and peer-reviewed research. Imugene is well funded and resourced, to deliver on its commercial and clinical milestones. Together with leading specialists and medical professionals, we believe Imugene's immuno-oncology therapies will become foundation treatments for cancer. Our goal is to ensure that Imugene and its shareholders are at the forefront of this rapidly growing global market.



Release authorised by the Company Secretary, Imugene Limited.