



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Thursday February 01, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | OPTION EXPIRING 24-JAN-2034 EX USD 15.06 | 44,500 | 24/01/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-JAN-2034 EX USD 15.06

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 15.06000000

Expiry date

24/1/2034

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting Term of 3 years 33% per year.



Issue details

Number of +securities

44,500





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AVH : CHESS DEPOSITARY INTERESTS 5:1 | 60,723,375 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63 | 12,800 |
| AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 73,864,500 |
| AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47 | 25,300 |
| AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97 | 316,850 |
| AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01 | 33,000 |
| AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16 | 30,500 |
| AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18 | 22,600 |
| AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13 | 22,250 |
| AVHAAZ : WARRANTS | 409,661 |
| AVHAY : COMMON STOCK | 13,561,903 |
| AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95 | 21,580 |
| AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64 | 226,296 |
| AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93 | 104,050 |



| | |
|---|------------|
| AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25 | 4,000 |
| AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60 | 12,775 |
| AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY | 67,687,015 |
| AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25 | 100,000 |
| AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76 | 11,300 |
| AVHAAA : RESTRICTED US STOCK UNITS | 235,132 |
| AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64 | 5,201 |
| AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21 | 74,418 |
| AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43 | 53,000 |
| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15 | 7,000 |
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 66,100 |
| AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17 | 561,893 |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 58,100 |
| AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64 | 991,500 |
| AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06 | 8,000 |
| AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00 | 150,000 |
| AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49 | 90,000 |
| New class - code to be confirmed : OPTION EXPIRING 24-JAN-2034 EX USD 15.06 | 44,500 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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